

INSURANCE CONSULTING SERVICES, LLC

The Lawyers Malpractice Insurance Specialists

PROFESSIONAL LIABILITY QUICK QUOTE FORM

Fax or Email To: (303) 474-6921; LAWYERS@icservicesllc.com

Firm Name: _____ Contact Name: _____
Street Address: _____ City/State/Zip: _____
Telephone: _____ Fax: _____ E-Mail: _____
Date firm was established: _____

Current Insurance Information

Carrier: _____ Policy Expiration Date: _____
Limits of Liability: _____ Prior Acts Date: _____ or None
Deductible: _____ Current Premium: _____

Areas of Practice Indicate percentage of income derived from each area of practice. **Must equal 100%**

___% Administrative	___% Intellectual Property:	___% Real Estate:
___% Collections	___% Copyright	___% Commercial
___% Corporate Law:	___% Patent	___% Residential
___% Director Fees	___% Trademark	___% Title Work
___% Formation/Alt.	___% Labor/Employment	___% Securities Law:
___% License/Permits	___% Municipal Law	___% Registrations
___% M/A	___% Oil & Gas	___% Private Placement
___% General Corp.	___% PI/BI Plaintiff	___% Opinions
___% Criminal	___% Med Mal	___% Tax
___% ERISA	___% Class Action	___% Water Law
___% Environmental	___% Other (Auto, Slip/Fall etc)	___% Workers Comp
___% Family Law	___% PI/BI Defense	___% Defense
___% Non-Divorce	___% Wills, Trusts & Estates	___% Plaintiff
___% Divorce	___% Estates Under \$500 K	___% Other
___% Immigration	___% Estates Over \$500K	(please list separately)

Firm Management

- Does any attorney have more than 10% interest in a company that is also a client?
 No Yes
- Does any attorney act as director, officer or employee of a client?
 No Yes (provide details)
- Has any attorney had a claim, been reprimanded or suspended in the past 5 years?
 No Yes (provide details)
- Does your firm use: (check each used)
 Engagement Letters Termination Letters Fee Agreements
- Conflict of interest system:
 Computer Single Index Multi Index Conflicts Software
- Docket control system:
 Computer Dual Calendar Tickler Day-timer Other
- Is your Docket system checked:
 Daily Weekly Monthly
- In the past 3 years how many clients have been sued for failure to pay fees? _____
- Please indicate number of: _____ Paralegals _____ Secretaries _____ Receptionists

