

ENDORSEMENT NO. <EN>
AMEND DEFINITION OF "CLAIM" ENDORSEMENT

This Endorsement, effective at 12:01 a.m. on <TRXEFFDATE>, forms part of

Policy No. <POLICYNO>
Issued to <ACCTNAME>
Issued by <CARRNAME>

In consideration of the premium charged, Section II Definitions (B)(3) of this Policy is amended to read in its entirety as follows:

- (3) any judicial, administrative or other proceeding (other than a disciplinary or grievance proceeding before a court, bar association or other regulatory body, including without limitation, the Securities Exchange Commission or any similar state agency) against any Insured.

All other terms, conditions and limitations of this Policy shall remain unchanged.

<ENDSIG>

Authorized Representative