



- St. Paul Fire and Marine Insurance Company, Saint Paul, Minnesota
St. Paul Mercury Insurance Company, Saint Paul, Minnesota
St. Paul Guardian Insurance Company, Saint Paul, Minnesota

Please complete this Supplement and submit it to St. Paul Travelers along with your completed Lawyers Professional Liability Insurance Application, (form 58303) if instructed to do so. You agree that this Supplement will become part of your application for Lawyers Professional Liability Insurance and is subject to the same terms.

- 1. Name(s) of Legal Entity(ies) to be insured (as referenced on your letterhead)
2. Name of employee or representative of the Firm designated as trustee or fiduciary:
3. Name of trust:
4. Date trust was established: ___/___/___ Value of the trust: \$
5. Professional services provided to the trust:
6. Is a written agreement of the duties as trustee in place?
7. Are dual signatures required on all trust documents?
8. Do the activities as trustee include investment decisions resulting in the purchase or sale of:
a. securities?
b. real estate?
c. other investments?
If yes to any part of Question 8, please describe:
9. Does Firm receive compensation from the purchase or sale in the form of a commission or fee?
If yes, please describe:
10. Is an independent audit of the trust conducted?
If yes, how often and by whom?
11. Is a report to a court or outside authority required?
If yes, please describe:
12. Please provide a narrative description of the purpose of the trust:
13. Please describe the controls in place to monitor trust activity by a third party, trust beneficiaries, or other parties who are not trust beneficiaries:

NOTICE

Must be signed and dated by an Owner, Partner or Principal as duly authorized on behalf of the Applicant.

Table with 3 columns: Signature of Owner, Partner or Principal, Title, Date